Transcend Information Inc. Investor Conference

2026 Q4

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About Transcend

Founded in
1989

12 Offices
Worldwide

Made in
Taiwan

Total Employees
1100+

Total Products
2000+

Patents
140+

Corporate Video



Global Network



Transcend®

Brand Excellence & Sustainability Recognition

BEST TAIWAN GLOBAL BRANDS

For the 19th consecutive year, Transcend has been recognized as one of Taiwan's Top 25 Global Brands in Interbrand's 2025 report, with a brand value exceeding USD 99 million.

FTSE4Good TIP Taiwan ESG Index

In December 2023, Transcend was included in the FTSE4Good TIP Taiwan ESG Index, recognizing its strong ESG performance and commitment to sustainability.



Chairman Peter Shu Again Named One of HBR's Top 100 Taiwan Business Leaders

The ranking evaluates leaders based on long-term financial performance (85%) and ESG ratings (15%).

- Financial Performance: Market capitalization growth, cumulative TSR, and average annual EPS
- ESG Performance: Environmental, social, and governance factors

This recognition underscores Transcend's sustained growth, commitment to shareholder value creation, and dedication to sustainable governance.



2026 Taiwan FINI 100 Companies

Selected by the Taiwan Institute of Directors and the Business Development and Research Center based on three criteria:

- Market: Company scale and foreign investment growth
- Fundamentals: Three consecutive years of profitability and revenue growth
- Sustainability: Corporate governance performance and track record

Transcend's inclusion reflects its business strength, global reach, sustainable governance, and long-term competitiveness.

Taiwan's 1st AEO-Certified Module Factory



Market Leader	Taiwan’s first AEO-certified module leader with world-class management.
Priority Customs Clearance	Priority clearance in the US, Japan & Korea.
Low Costs	Reduced storage and administrative costs.
Supply Security	Reliable deliveries amid trade disruptions.

Advanced Manufacturing in Taiwan

15
High-Speed SMT Lines

Factory Floor Area
35,000 m^2

Production Capacity
10M pcs/month

Highly **Automated**
Manufacturing



Taiwan Excellence Award 2026

Transcend proudly marks its 21st Taiwan Excellence Award win, recognizing its commitment to innovation and product quality.



TAIWAN EXCELLENCE 2026

Body Camera	PCIe M.2 SSD	DRAM Modules	Enterprise SSD	Embedded CFast Card
DrivePro Body 40	**MTE255S**	**DDR5-6400 JM6400**	**ETD410T**	**CFX735**

Diverse Product Portfolio

Over 2,000 products spanning consumer and embedded applications.



Consumer Products

Versatile storage solutions for everyday life, business, creativity, and gaming.



Embedded Solutions

Reliable storage solutions for smart cities, automation, and edge computing.





Advancing AI-Focused R&D







High-Performance Computing

High-speed, high-capacity DDR5 for AI and industrial computing.

AI Vision

Multi-interface cameras and image tuning for smart automation.

Reliable Storage

Enterprise SSDs and 218-layer 3D NAND SSDs for mission-critical storage.

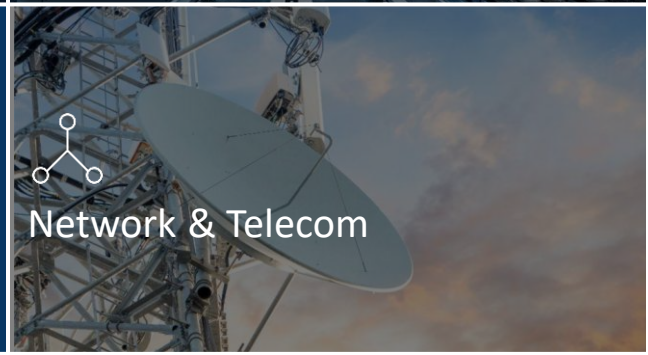








Embedded Solutions For Diverse Applications









Expanding Global Industrial Solutions



Portfolio Expansion
Broaden enterprise and industrial offerings.

Global Support Network
Enhance local sales and technical support.

Long-Term Supply Assurance
Ensure stable supply with LTAs and fixed BOMs.

Key Priorities for Future Growth

AI Infrastructure

Expand high-performance memory and enterprise storage offerings.

Edge AI & Industrial Applications

Drive growth in machine vision, smart manufacturing, and automation.

Supply Chain Resilience

Enhance supply stability and service efficiency amid market changes.

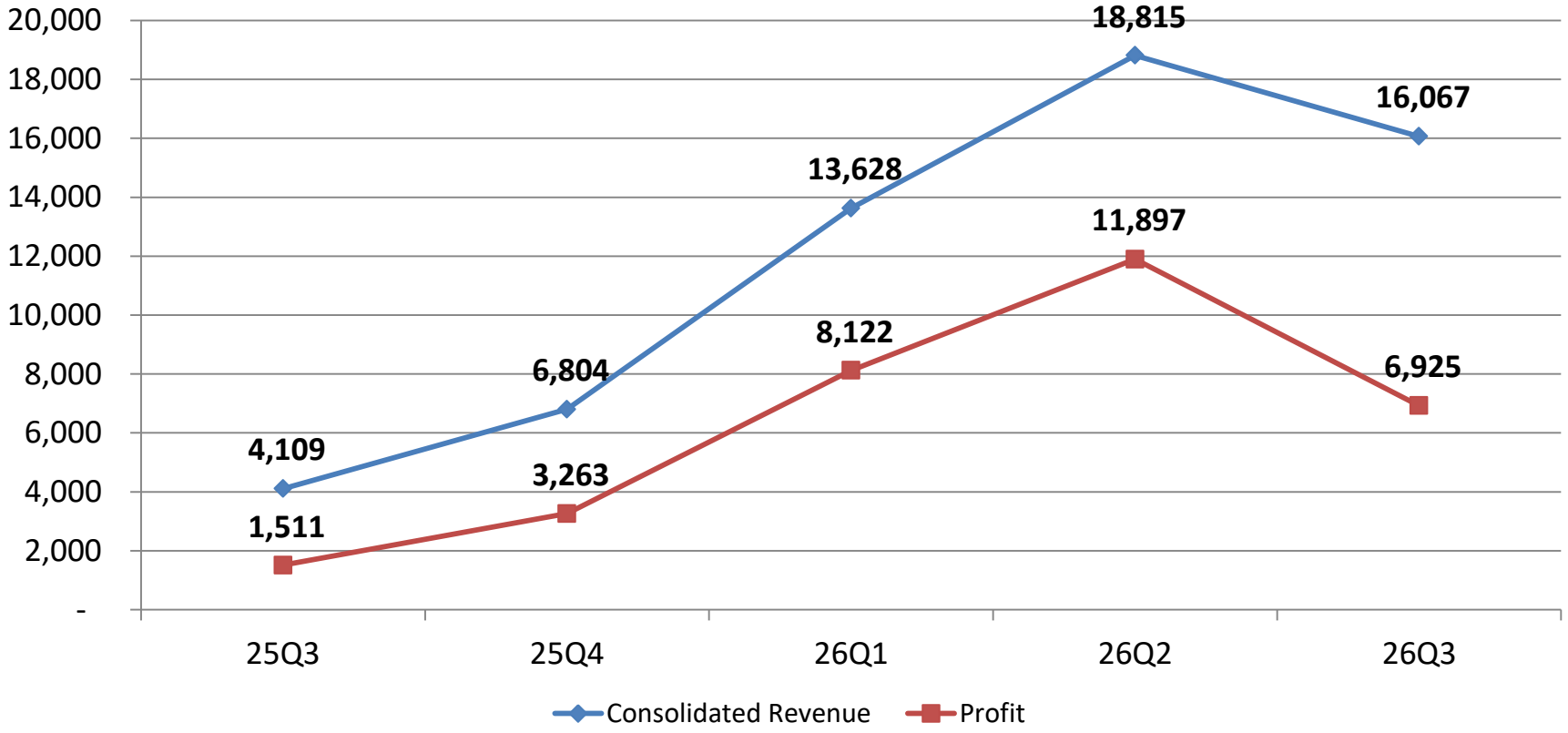


Transcend®

Financial Information

2025Q3-2026Q3 Consolidated Revenue and Profit(Quarter)

Unit: NTD$ million



2026Q3 Consolidated I/S(Quarter)

Unit: NTD$ million (Except EPS)

	2026Q3		2026Q2		2025Q3		Quarterly Change	Yearly Change
	Amount	%	Amount	%	Amount	%	%	%
Sales	16,067	100	18,815	100	4,109	100	(15)	291
Sales Margin	9,078	57	14,494	77	1,858	45	(37)	389
Operating Expenses	(666)	(4)	(367)	(2)	(345)	(8)	81	93
Operating Profit	8,412	52	14,127	75	1,513	37	(40)	456
Non-OP Income & Exp	215	1	636	3	320	8	(66)	(33)
Income Before Tax	8,627	54	14,763	78	1,833	45	(42)	371
Net Income	6,925	43	11,897	63	1,511	37	(42)	358
Earnings Per Share	16.11		27.7		3.52		(42)	358

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2026Q3 Consolidated I/S(YTD)

Unit: NTD$ million (Except EPS)

	2026YTD		2025YTD		Yearly Change
	Amount	%	Amount	%	%
Sales	**48,511**	100	**10,322**	100	370
Sales Margin	**33,983**	70	**3,827**	37	788
Operating Expenses	**(1,658)**	(3)	**(1,054)**	(10)	57
Operating Profit	**32,325**	67	**2,772**	27	1,066
Non-OP Income & Exp	**1,155**	2	**58**	1	1,891
Income Before Tax	**33,480**	69	**2,830**	27	1,083
Net Income	**26,944**	56	**2,305**	22	1,069
Earnings Per Share	**62.74**		**5.37**		1,069

2026Q3 Consolidated B/S

Unit: NTD$ million

	2026/9/30		2025/12/31		2025/9/30	
	Amount	**%**	**Amount**	**%**	**Amount**	**%**
Total Assets	**56,273**	**100**	**26,226**	**100**	**21,535**	**100**
Current Assets	48,659	86	19,684	75	15,409	72
Cash & cash equivalents	15,738	28	1,822	7	1,423	7
Current Financial Assets	407	1	9,314	36	7,075	33
Accounts Receivable	8,069	14	3,286	13	2,139	10
Inventory	23,709	42	5,177	20	4,714	22
Non-current Assets	7,614	14	6,542	25	6,126	28
Non-current Financial Assets	3,184	6	2,223	8	1,798	8
Property, plant and equipment	1,479	3	4,035	15	1,506	7
Total Liabilities	**10,800**	**19**	**3,205**	**12**	**1,909**	**9**
Current Liabilities	10,445	19	2,973	11	1,684	8
Accounts Payable	3370	6	1,463	6	831	4
Total Equities	**45,474**	**81**	**23,021**	**88**	**19,626**	**91**
Financial Ratio						
Return on Equity	79.00%		25.99%		15.66%	
Return on Assets	63.84%		23.39%		14.27%	

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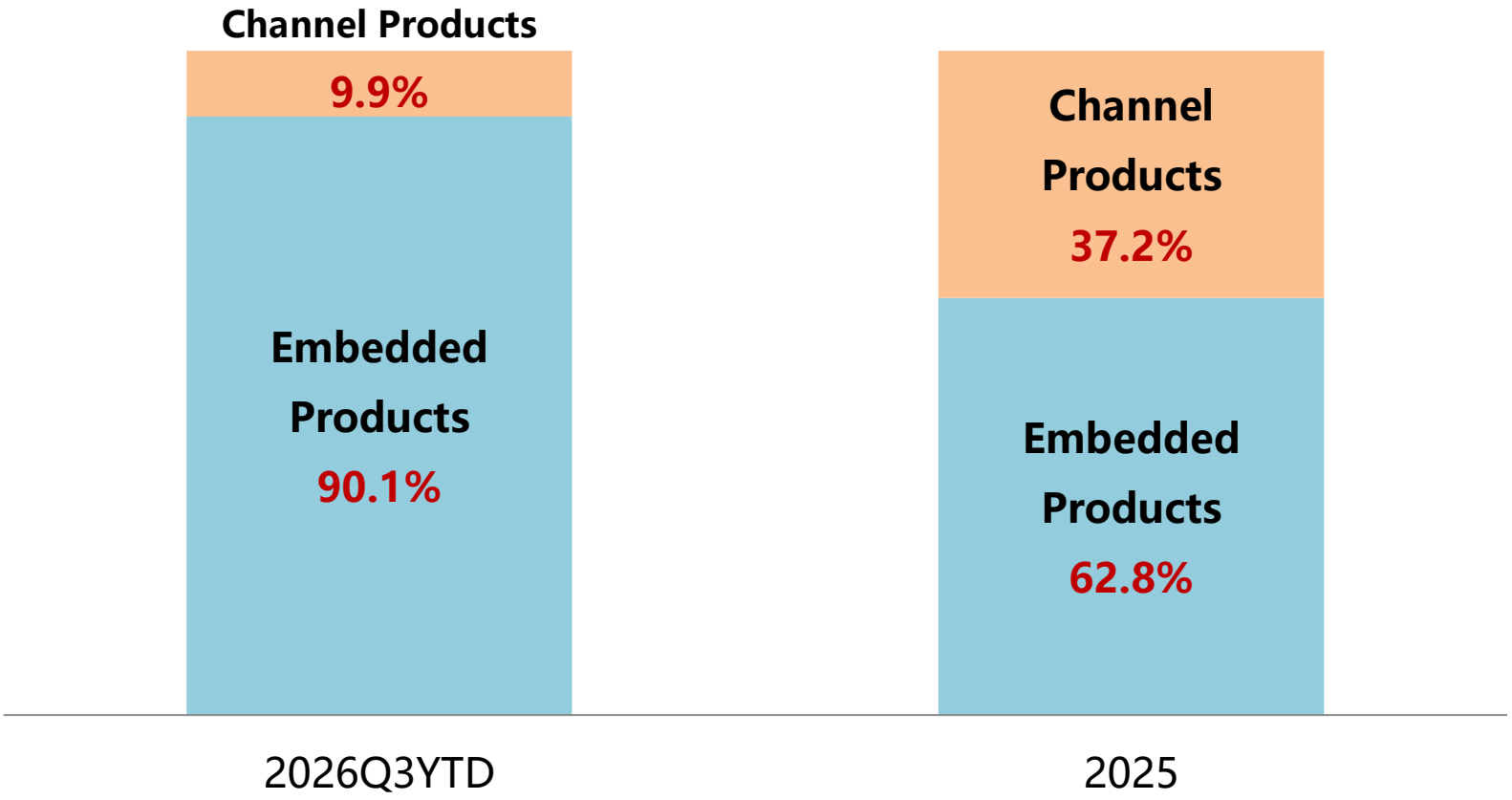
2026YTD Financial Metrics Analysis

Unit:%

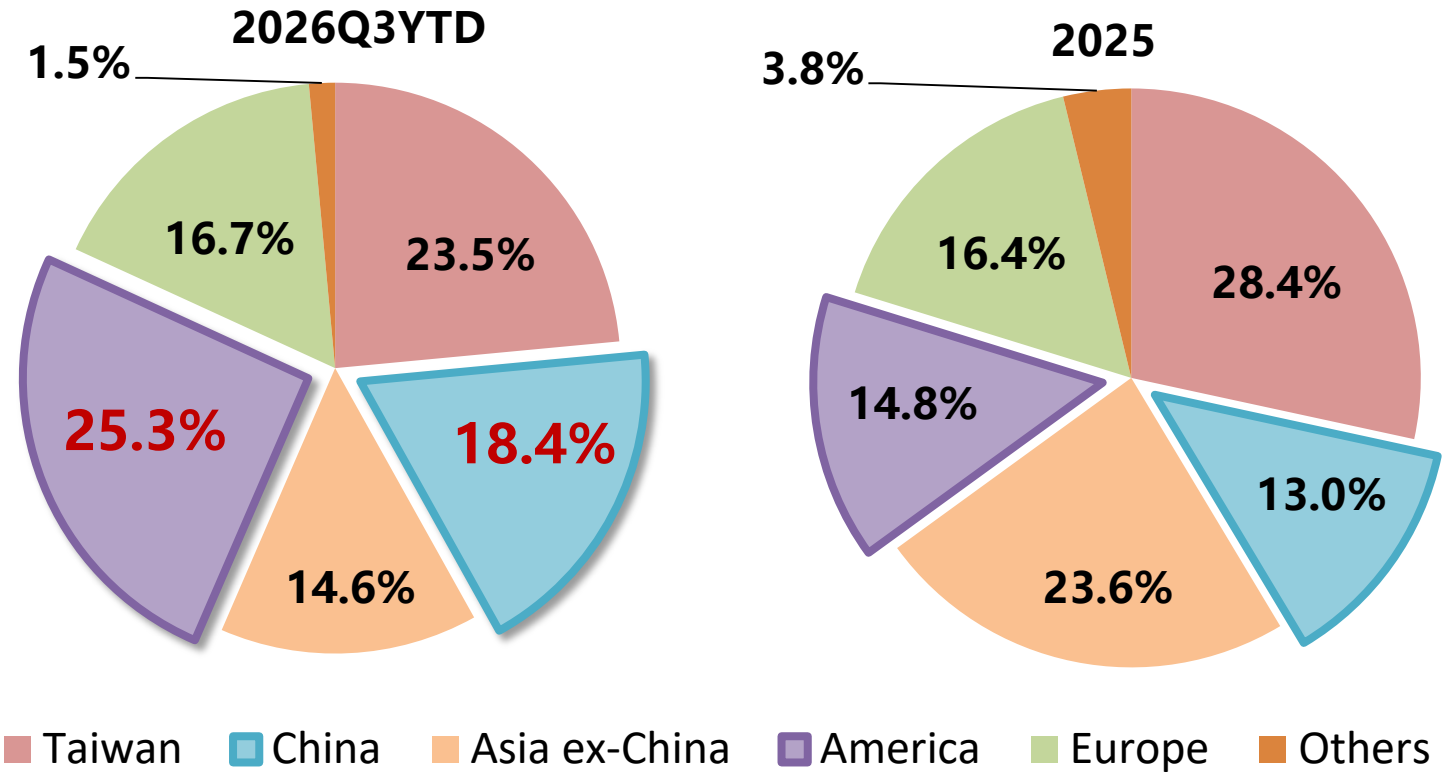
	2026Q3YTD		2026Q2YTD	
	Transcend	Peers	Transcend	Peers
Revenue Growth Rate	370.0	90.2~216.8	422.2	67.7~530.9
Gross Margin	70.1	43.6~46.9	76.8	40.2~62.8
Operating Expense Ratio	3.4	4.4~13.6	3.1	4.2~15.7
Operating Margin	66.6	39.2~33.3	73.7	34.7~56.1
Net Profit Margin	69.0	31.1~26.6	61.7	27.8~44.6
Current Ratio	465.9	285.3~215.2	309.0	181.4~233.3

Note: YTDQ3 peers comparison based on XBRL disclosures as of Nov. 4

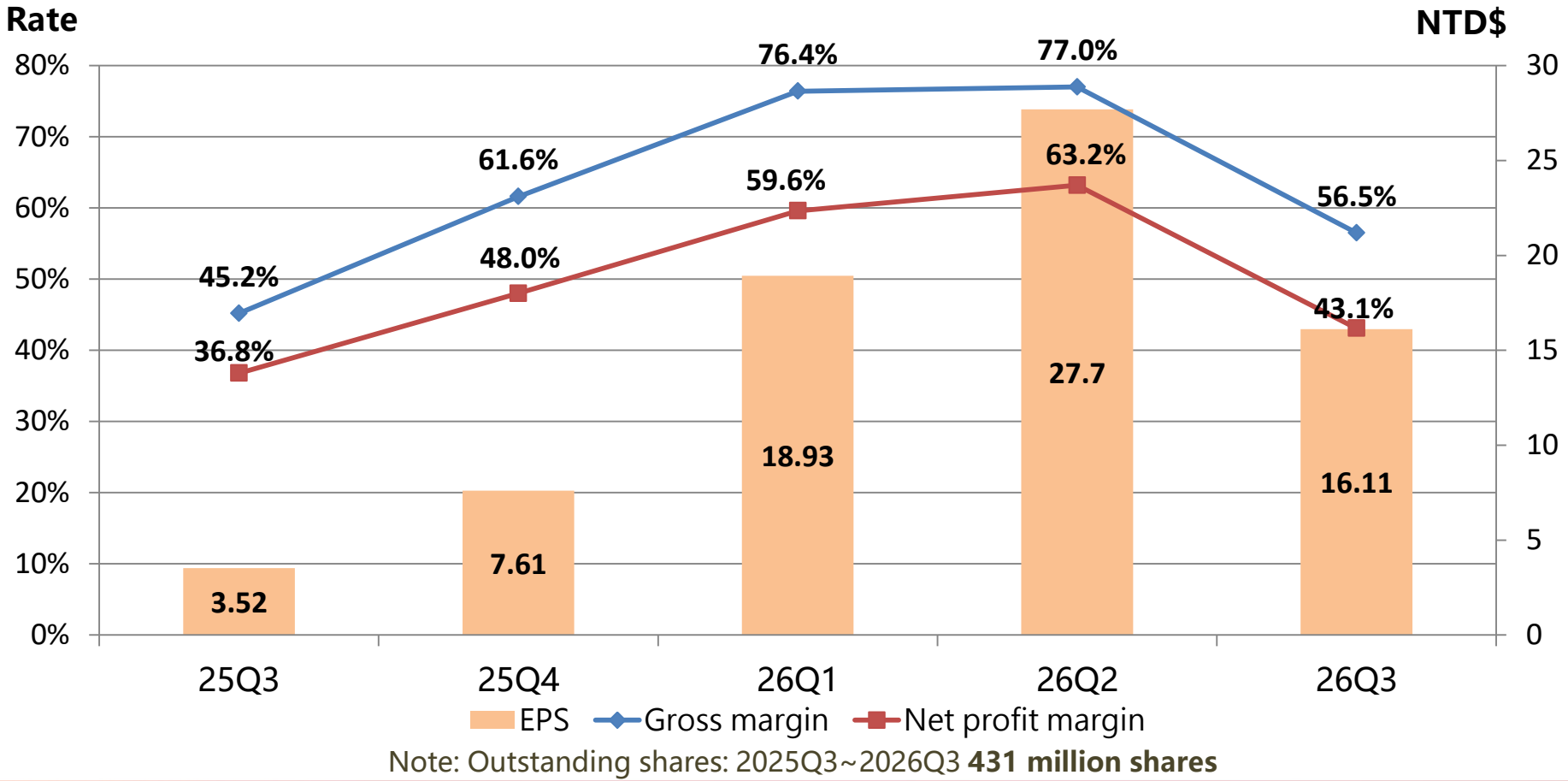
Product Mix from 2025 to 2026Q3YTD



Territories from 2025 to 2026Q3YTD



2025Q3-2026Q3 Profitability and EPS



Note: Outstanding shares: 2025Q3~2026Q3 **431 million shares**

Q & A





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