

# TAIWAN INTELLIGENCE+

COMPUTEX: Up Close with TWSE's Elite 25

Sales VP / Paul Chen

## **About Transcend**



Founded in 1989



**12** Offices Worldwide



Made in Taiwan



Total Employees **1100**+



Total Products **2000**+



Patents **150**+



## Global Network



## **Manufacturing Base**

Own production facility in **Taiwan** 

15
High-Speed
SMT Lines

**35K** m<sup>2</sup> Factory Floor Area

10M pcs/month

Highly
Automated
Manufacturing



## **Awards**

#### **BEST TAIWAN GLOBAL BRANDS**

For the **18th** consecutive year, Transcend appears in Interbrand's ranking of the BEST TAIWAN GLOBAL BRANDS, as one of Taiwan's top 25 global brands in 2024, with a **brand** value of **USD 97 million**.



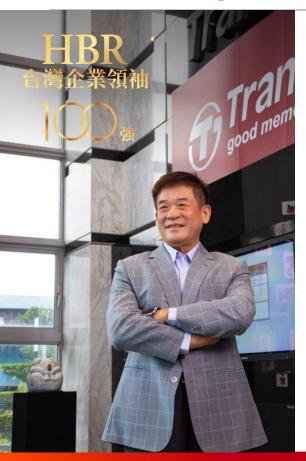
#### FTSE4Good TIP Taiwan ESG Index

Transcend was included in the "FTSE4Good TIP Taiwan ESG Index" components for the first time in December 2023. This honor recognizes the company's outstanding performance in Environmental, Social, and Governance (ESG) aspects and underscores its commitment to sustainable development.





## Taiwan Top 100 Best-Performing Business Leaders



Chairman Mr. Chung-Won Shu Honored as One of the "2024 Taiwan Top 100 Best-Performing Business Leaders" by Harvard Business Review

Recognizes Transcend's outstanding market position as well as Mr. Shu's exceptional leadership and corporate achievements.

The "Taiwan Top 100 Best-Performing Business Leaders" ranking evaluates CEOs from the top 300 companies by market value, based on financial performance and ESG ratings. Of the 300 companies, 213 met the criteria, with the top 100 leaders being recognized.

## **Consumer Products**



- Internal SSDs
- Portable SSDs
- External Hard Drives
- Personal Cloud Storage

- Dashcams
- Body Cameras
- Memory Cards
- USB Flash Drives

- DRAM Modules
- Apple Solutions
- Card Readers, DVD Writers & Accessories

## **Embedded Solutions**



Product overview



#### **Memory Cards**

SD Cards microSD Cards CompactFlash Cards **CFast Cards CFexpress Cards** MMC

#### **SSD Solutions**

U.2 SSDs PCIe M.2 SSDs SATA III M.2 SSDs 2.5" SATA & PATA SSDs mSATA SSDs Half-Slim SSDs eSSD

#### Flash Solutions

**USB Flash Drives USB Flash Modules** PATA Flash Modules e.MMC

#### **DRAM Modules**

DDR5 DDR4 DDR3 DDR2/DDR

## **Embedded Applications**

Transcend's embedded solutions are utilized across various industries

#### **Transportation**

Fleet Management

**Event Recorders** 

FSD (Full Self Driving) Auxiliary System

#### Healthcare

Medical Tablets & AIO PCs

Medical Imaging

**Patient Monitoring** 

#### **Gaming**

Casino Gaming

Lottery

Player Tracking

#### **Automation**

Robot Controllers

**Human Machine Interfaces** 

Digital Twin Technology

#### **Network & Telecom**

**Industrial Switches** 

**5G Base Stations** 

**Network Security Appliances** 

#### **Embedded Computing**

Digital Signage

Fanless PCs

**Embedded PCs** 

#### **AloT**

**Edge Computing** 

**Smart City** 

Smart Agriculture

#### **Defense**

Rugged Laptops & Tablets
Rugged Rackmount Devices













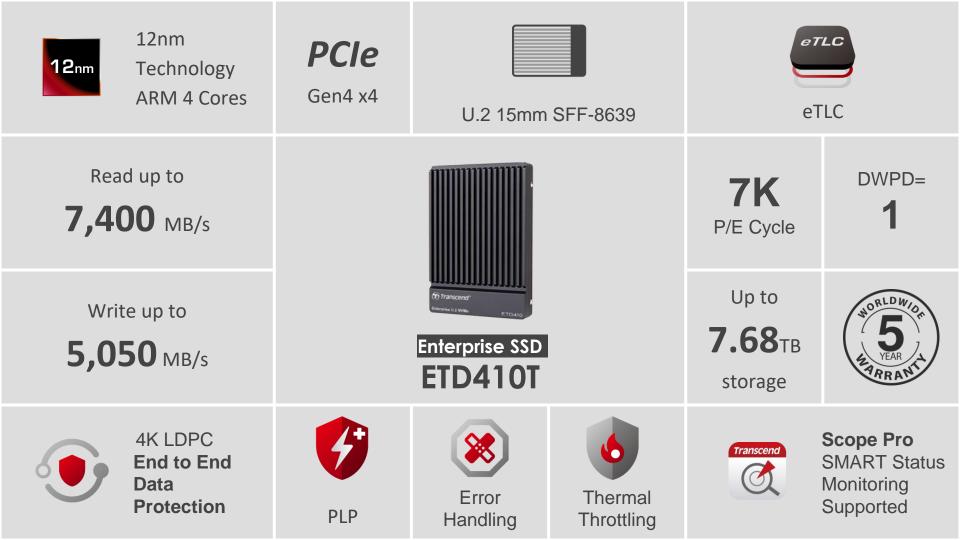






# Product Launch 2024~2025







Error

Handling

PLP

Thermal

**Throttling** 

eTLC

Scope Pro

Monitoring

Supported

**SMART Status** 

Transcend

28nm

4K LDPC

Data

**End to End** 

**Protection** 

## **Consumer Products**

#### **Portable SSDs**

The smallest portable SSD with 10 Gbps speed and up to 2TB of storage capacity



**ESD410C** 







ESD360C ESD330C



ESD320A

ESD265C

#### **Internal SSDs**

Tailor-made for advanced gamers, and business workers







MTE255S

MTE410S

**MTE310S** 

#### **Body Cameras**

Ideal for security to capture high-quality evidence in tough conditions.



DPB40

## **Embedded Solutions**

#### **Embedded SSDs**

Cost-effective and durable storage solutions.











MTE730P M.2 22110

MTE760T M.2 2280

MTE480T M.2 2242

MTE380T M.2 2230

SSD470N Direct Write

# **Embedded Memory Cards**

Targeting in-vehicle computing, medical devices, smart surveillance, and other read/write-intensive applications.



CFE900



**CFX610** 



CFX730



USD465T

# **Financial Information**

# 2025Q1 Consolidated I/S

Unit: NTD\$ million (Except EPS)

	2025Q1		202	4Q4	2024Q1	
	Amount	%	Amount	%	Amount	%
Sales	2,983	100	2,502	100	2,732	100
Cost of goods sold	(2,123)		(1,882)		(1,836)	
Sales Margin	860	28.8	620	24.8	896	32.8
Operating Expenses	(380)	(12.7)	(300)	(12.0)	(299)	(10.9)
Operating Income	480	16.1	320	12.8	597	21.9
Non-OP Income & Exp	19	0.6	235	9.4	389	14.2
Income Before Tax	499	16.7	555	22.2	986	36.1
Net Income	373	12.5	444	17.7	807	29.5
Earnings Per Share	0.87		1.0	03	1.88	

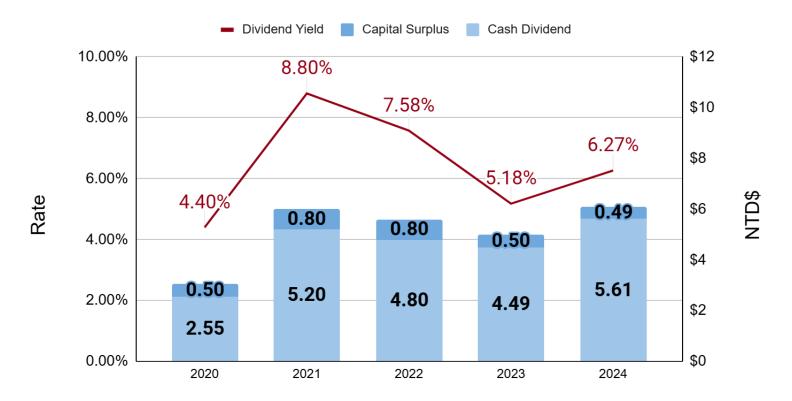
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# 2025Q1 Consolidated B/S

Unit: NTD\$ million

	2025/3	3/31	2024/12/31		2024/3/31	
	Amount	%	Amount	%	Amount	%
<b>Total Assets</b>	22,101	100	21,400	100	23,217	100
Current Assets	15,499	70.1	14,449	67.5	16,605	71.5
Cash & cash equivalents	1,952	8.8	1,971	9.2	1,825	7.9
Current Financial Assets	6,734	30.5	5,744	26.8	7,724	33.3
Accounts Receivable	1,519	6.9	1,237	5.8	1,223	5.3
Inventory	5,217	23.6	5,425	25.3	5,703	24.6
Non-current Assets	6,602	29.9	6,951	32.5	6,612	28.5
Non-current Financial Assets	2,177	9.9	2,486	11.6	2,126	9.2
Property, plant and equipment	4,089	18.5	4,097	19.1	4,092	17.6
<b>Total Liabilities</b>	4,569	20.7	1,577	7.4	5,160	22.2
Current Liabilities	4,289	19.4	1,300	6.1	4,825	20.8
Accounts Payable	1,082	4.9	802	3.7	1,702	7.3
Dividend Payable	2,622	11.9	0	0	2,145	9.2
<b>Total Equities</b>	17,532	79.3	19,823	92.6	18,057	77.8
Financial Ratio						
Return on Equity	8.52%		11.84%		17.88%	
Return on Assets	6.76%		10.61%		13.90%	(I) II ans

# 2020-2024 Dividend Pay-out and Yield



Note: 2024 dividend yield **6.27%=6.1/97.29** (2025/1-3 stock average price)

